



STATE OF WISCONSIN
Department of Employee Trust Funds
Robert J. Conlin
SECRETARY

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Madison WI 53707-7931

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June 26, 2014

Nancy Dantzman
Vice President – Business Development
eflexgroup, Inc.
2740 Ski Lane
Madison, WI 53713-3267
nancyd@eflexgroup.com

SENT VIA E-MAIL

Dear Nancy Dantzman:

RE: ETE0002 – Third Party Administration for Employee Reimbursement Accounts (ERA) and Commuter Benefits (CB)
ETE0003 – Third Party Administration for Health Savings Accounts (HSA) and Limited Flexible Spending Accounts (LFSA)

The State of Wisconsin Employee Trust Funds intends to contract with eflexgroup, Inc. for third party administration for the above programs as presented in your proposal dated May 1, 2014.

This letter is a notice of intent to contract and does not constitute a contractual commitment.

Respectfully,

Michael D. McNally, Jr.
Purchasing Agent - Senior
Wisconsin Department of Employee Trust Funds
Direct Line: (608) 261-9032
Email: michael.mcnally@etf.wi.gov

Cc: Proposers of Request for Proposals (RFP)

- HSA Bank
- Conexis
- WageWorks
- MOR Strategy Group
- Optum
- Diversified Benefit Services
- Bank of America Merrill Lynch
- US Bank
- TASC
- ASI Flex
- Connect Your Care

ETF Evaluation Committee
ETF Procurement File
Mary Statz, Employee Trust Funds