

DEPARTMENT OF EMPLOYEE TRUST FUNDS
WISCONSIN RETIREMENT SYSTEM (WRS)
ANNUAL STATEMENT OF BENEFITS

January 1, 2007

IRS Codes: 401(a) & 403(b)

Dept. of Employee Trust Funds
P.O. Box 7931
Madison WI 53707



0981-000
DOE, JANE A
1001 N FAIRWAY DR
SPARTA WI 54656

Review carefully. The amounts shown reflect our records as of 1/1/2007 and may be subject to corrections. Strict time limits apply to corrections or appeals concerning WRS accounts, service history, earnings, contributions and other records.
Keep this document with your important personal records.

ACCOUNT INFORMATION

SSN XXX-XX-6562
Birthdate 6-13-1956

2006 Earnings and Service

These are earnings and service as reported by your WRS employer for the calendar year just prior to the date of this statement. Earnings and service for Teachers/Judges/Educational Support Personnel are also shown for the fiscal year.

Category	Year	Earnings	Years of Service
GENERAL	2005	\$69,565.61	1.00

Years of Creditable Service as of 1/1/2007

Category	Before 2000	After 1999	Total Service
GENERAL	19.88	6.00	25.88

Total Years of Creditable Service: 19.88 6.00 25.88

Employee Required Contributions

Total employee contributions plus interest as of the date of this statement.

	Core	Variable	Total
1/1/2006 Balance	\$155,291.93	\$7,513.17	\$162,805.10
2006 Interest	\$.00	\$.00	\$.00
2006 Contributions	\$1,739.14	\$1,739.14	\$3,478.28
Adjustment	\$.00	\$.00	\$.00
1/1/2007 Balance	\$157,031.07	\$9,252.31	\$166,283.38
Non-taxable portion of employee contributions (Investment in Contract):			\$1,687.57

Additional Contributions

	Employee Additional		Tax-Deferred		Employer Additional / LTDI	
	Core	Variable	Core	Variable	Core	Variable
1/1/2006 Balance						
2006 Interest						
2006 Contributions						
Adjustment						
1/1/2007 Balance						
Non-taxable portion of employee contributions (Investment in Contract):						

CONTINUED ON BACK

The enclosed explanation form is important for understanding your Statement of Benefits. Please retain it with your statement.

RETIREMENT ACCOUNT INFORMATION

Primary Beneficiary Designation(s) for WRS Required Account

Automated recording of beneficiary designations began in 1988. If you submitted a designation prior to that time, it is not displayed; however a record of that designation is in your file. If you never filed a designation, standard sequence applies.

Separation Benefit

Benefit payable prior to age 55. \$166,283.38

Death Benefit

	<u>Active</u>	OR	<u>Inactive</u>
Required Contributions:	\$332,566.76		\$166,283.38
Additional Contributions:	\$.00		\$.00
Total:	\$332,566.76		\$166,283.38

Active death benefit is the amount payable if you die while employed in a position covered under the WRS.

Inactive death benefit is the amount payable if you die while not employed in a position covered under the WRS.

Formula Benefit Data

Three Highest Years of Earnings as of 1/1/2007

<u>Year</u>	<u>Earnings</u>	<u>Service</u>	<u>Variable Excess / Deficiency</u>	
2005	\$69,565.61	1.00	Employee:	\$485.43
2004	\$68,699.77	1.00	Employer:	\$485.43
2003	\$67,708.64	1.00	Total	\$970.86
\$5,721 Final Average Monthly Earnings				

Money Purchase Balance

Total required employee and matching employer contributions including interest.

	<u>Core</u>	<u>Variable</u>	<u>Total</u>
Employee Required Contributions	\$157,031.07	\$9,252.31	\$166,283.38
Matching Employer Contributions	\$157,031.28	\$9,252.29	\$166,283.57
Total:	\$314,062.35	\$18,504.60	\$332,566.95

RETIREMENT BENEFIT PROJECTIONS

When you retire you are entitled to the higher of the money purchase or formula retirement benefit amount. Money purchase benefits are based on your money purchase account balance and your age. Formula benefits are based on your age, final average monthly earnings, employment category, years of service, and variable excess/deficiency (if applicable).

The projected monthly money purchase amounts are based on your current money purchase balance shown in section 9. The projected monthly formula benefit amounts displayed are based on your current three high years of earnings shown in section 8 and your service shown in section 2 on this statement. These projections do not include any additional contributions.

The ages shown reflect your earliest possible retirement age and the age when you first can receive an unreduced benefit (no age reduction because of age). The amounts shown reflect the benefit payable under the highest paid option - **paid for your life only**. At retirement you will be given other option choices to protect a beneficiary.

	<u>Age 55</u>	<u>Age 65</u>
Monthly Money Purchase Benefit	\$1,895 *	\$2,344 *
Monthly Formula Benefit	\$2,153 *	\$2,563 *

* These monthly amounts are based on your current balances as of 1/1/2006, and assume that you have reached the retirement ages shown on that date.

If you plan to retire within the next 12 months, you must contact the Department of Employee Trust Funds for a retirement packet that includes an estimate and application form.

DEPARTMENT OF EMPLOYEE TRUST FUNDS
 WISCONSIN RETIREMENT SYSTEM (WRS)
 ANNUAL STATEMENT OF BENEFITS
 January 1, 2007
 IRS Codes: 401(a) & 403(b)
 ALTERNATE PAYEE

Dept. of Employee Trust Funds
 P.O. Box 7931
 Madison WI 53707



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 DOE, JANE A
 1001 N FAIRWAY DR
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ACCOUNT INFORMATION

SSN XXX-XX-2562
 Birthdate 3-23-1959

2006 Earnings and Service

These are earnings and service as reported by your WRS employer for the calendar year just prior to the date of this statement. Earnings and service for Teachers/Judges/Educational Support Personnel are also shown for the fiscal year.

<u>Category</u>	<u>Year</u>	<u>Earnings</u>	<u>Years of Service</u>
NONE REPORTED FOR 2005			

Years of Creditable Service as of 1/1/2007

<u>Category</u>	<u>Before 2000</u>	<u>After 1999</u>	<u>Total Service</u>
PROTECTIVE WITH SOCIAL SECURITY	1.30	.19	1.49
GENERAL	.48	.00	.48

Total Years of Creditable Service: 1.78 .19 1.97

Employee Required Contributions

Core: 6.5% Total employee contributions plus interest as of the date of this statement.

	<u>Core</u>	<u>Variable</u>	<u>Total</u>
1/1/2006 Balance	\$5,660.97		\$5,660.97
2006 Interest	\$.00		\$.00
2006 Contributions	\$.00		\$.00
Adjustment	\$.00		\$.00
1/1/2007 Balance	\$5,660.97		\$5,660.97
Non-taxable portion of employee contributions (Investment in Contract):			\$.00

Additional Contributions

Core: N/A Employee Additional Tax-Deferred Employer Additional / LTDI
 Variable: N/A Core Variable Core Variable Core Variable

	<u>Core</u>	<u>Variable</u>	<u>Core</u>	<u>Variable</u>	<u>Core</u>	<u>Variable</u>
1/1/2006 Balance						
2006 Interest						
2006 Contributions						
Adjustment						
1/1/2007 Balance						
Non-taxable portion of employee contributions (Investment in Contract):						

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Separation Benefit

Since your former spouse is age 50 or older, you are not eligible for a separation benefit.

Required Contributions

\$5,660.97

Death Benefit Additional Contributions

\$.00

Total Contributions

\$5,660.97

Formula Benefit Data

Three Highest Years of Earnings as of 1/1/2007

Variable Excess / Deficiency

<u>Year</u>	<u>Earnings</u>	<u>Service</u>		
2003	\$41,052.36	1.00	Employee	\$.00
2001	\$37,109.97	1.00	Employer	\$.00
2002	\$36,383.00	1.00	Total	\$.00

\$3,181 Final Average Monthly Earnings

Money Purchase Balance

Total required employee and matching employer contributions including interest.

	<u>Core</u>	<u>Variable</u>	<u>Total</u>
Employee Required Contributions	\$5,660.97		\$5,660.97
Matching Employer Contributions	\$5,661.02		\$5,661.02
Total:	\$11,321.99		\$11,321.99

RETIREMENT BENEFIT PROJECTIONS

When you retire you are entitled to the higher of the money purchase or formula retirement benefit amount. Money purchase benefits are based on your money purchase account balance and your age. Formula benefits are based on your age, final average monthly earnings, employment category, years of service, and variable excess/deficiency (if applicable).

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The ages shown reflect your earliest possible retirement age and the age when you first can receive an unreduced benefit (no age reduction because of age). The amounts shown reflect the benefit payable under the highest paid option - paid for your life only. At retirement you will be given other option choices to protect a beneficiary.

We are currently unable to provide benefit projections on annual statements for alternate payees.

If you plan to retire within the next 12 months, you must contact the Department of Employee Trust Funds for a retirement packet that includes an estimate and application form.