



Contract

Commodity or Service: Request for Proposal for the State of Wisconsin
Department of Employee Trust Funds Financial
Management Information Services (FMIS) Implementation
Services

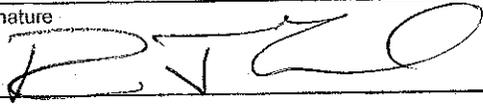
Request for Proposal No: ETC0019
Sierra-Cedar, Inc.
Amendment 4

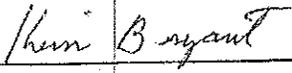
Contract Period: June 10, 2013 through December 31, 2018
Option by mutual agreement for two additional one year terms through December 31, 2020.

1. This contract is entered into by and between the State of Wisconsin, Department of Employee Trust Funds, and the contractor whose name, address, and principal officer appears on page 2.
2. Whereby the Department of Employee Trust Funds, agrees to direct the purchase and the contractor agrees to supply the contract requirements cited above in accordance with the terms and conditions of the request for bid cited above, and in accordance with the contractor's bid submitted on this request for bid; which request for bid is hereby made a part of this contract.
3. In connection with the performance of work under this contract, the Contractor agrees not to discriminate against any employees or applicant for employment because of age, race, religion, color, handicap, sex, physical condition, developmental disability as defined in s.51.01(5), Wis. Stats., sexual orientation as defined in s.111.32(13m), Wis. Stats., or national origin. This provision shall include, but not be limited to, the following: employment, upgrading, demotion or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. Except with respect to sexual orientation, the Contractor further agrees to take affirmative action to ensure equal employment opportunities. The Contractor agrees to post in conspicuous places, available for employees and applicants for employment, notices to be provided by the contracting officer setting forth the provisions of the nondiscrimination clause.
4. Contracts estimated to be over fifty thousand dollars (\$50,000) require the submission of a written affirmative action plan. Contractors with an annual work force of less than fifty (50) employees are exempted from this requirement. Within fifteen (15) business days after the award of the contract, the plan shall be submitted for approval to the Department. Technical assistance regarding this clause is provided by the Purchasing Agent, Department of Employee Trust Funds, P.O. Box 7931, Madison, WI 53707-7931, 608.266.8989, or via e-mail at ETFProcurement@elf.wi.gov.
5. For purposes of administering this Contract, or in the event of any conflict, ambiguity, or inconsistency among the terms of this Contract and the documents incorporated within, the Order of Precedence to resolve any inconsistencies is:
 - A). This Contract;
 - B). Wisconsin ETF and Sierra Systems/CedarCrestone Acquisition letter, dated May 21, 2013;
 - C). Standard Terms and Conditions, Additional Terms, Supplement Terms and Conditions, and RFP, dated June 10, 2013;
 - D). the Business Associate Agreement;
 - E). Statement of Work-PeopleSoft Services, dated June 10, 2013;
 - F). RFP ETC0019 dated February 22, 103, including amendments and appendices;
 - G). Cedar/Crestone, Inc. response to RFP ETC0019 dated March 13, 2013 including all clarifications and explanations requested during the evaluation process.
6. For purposes of administering this Contract, or in the event of any conflict, ambiguity, or inconsistency among the terms of this Contract and the documents incorporated within, the Order of Precedence to resolve any inconsistencies is:
 - A). This Contract;
 - B). Wisconsin ETF and Sierra Systems/CedarCrestone Acquisition letter, dated May 21, 2013;
 - C). Standard Terms and Conditions, Additional Terms, Supplement Terms and Conditions, and RFP, dated June 10, 2013;
 - D). The Business Associate Agreement;
 - E). Statement of Work-PeopleSoft Services, dated June 10, 2013;
 - F). Statement of Work-PeopleSoft Services via change order request dated August 20, 2013 and specifically noting the per hour cost of \$165 per hour as identified in the section titled "Summary of Total Impact of Change," sub-section "Cost" not to exceed the total cost of \$337,755;
 - G). Statement of Work-PeopleSoft Services via change order request dated February 13, 2014 and specifically noting the per hour cost of \$178 per hour as identified in the section titled "Summary of Total Impact of Change," sub-section "Cost" not to exceed the total cost of \$174,440;
 - H). Statement of Work-PeopleSoft Services via change order request dated April 1, 2014 and specifically noting the per hour cost of \$178 per hour as identified in the section titled "Summary of Total Impact of Change," sub-section "Cost" not to exceed the total cost of \$284,800;
 - I). Statement of Work-PeopleSoft Services via change order request dated July 1, 2014 and specifically noting the per hour cost of \$125 per hour as identified in the section titled "Summary of Total Impact of Change," sub-section "Cost" not to exceed the total cost of \$130,000;
 - J). RFP ETC0019 dated February 22, 103, including amendments and appendices; and
 - K). Cedar/Crestone, Inc. response to RFP ETC0019 dated March 13, 2013 including all clarifications and explanations requested during the evaluation process.

Contract Number: ETC0019 Request for Proposal for the State of Wisconsin Department of Employee Trust Funds Financial Management Information Services (FMIS) Implementation Services-**Amendment 4**

Request for Proposal: ETC0019 Sierra-Cedar, Inc.

| | |
|--|---|
| State of Wisconsin | |
| Department of Employee Trust Funds | |
| By (Name) | |
| Robert J. Conlin | |
| Signature |  |
| Title | |
| Secretary Department of Employee Trust Funds | |
| Phone | |
| 608.266.0301 | |
| Date (MM/DD/CCYY) | 8/12/14 |

| | |
|------------------------------------|---|
| Contractor to Complete | |
| Legal Company Name | Sierra-Cedar, Inc. |
| Trade Name | ITServeco |
| Taxpayer Identification Number | 58-2548193 |
| Company Address (City, State, Zip) | 1255 Alderman Drive Alpharetta, GA 30005 |
| By (Name) | Kevin Bryant |
| Signature |  |
| Title | General Manager (GM) Sierra-Cedar, Inc. |
| Phone | 888.380.9364 |
| Date (MM/DD/CCYY) | 8-10-14 |

CHANGE ORDER REQUEST FORM

| PROJECT NAME AND CONTROL NUMBER: FINANCIALS IMPLEMENTATION, CHANGE ORDER #4. | |
|--|--|
| REQUESTOR: DAWN McCAULEY | |
| ORGANIZATION: WIETF | |
| DATE OF REQUEST: 07/01/2014 | |

| PROPOSED CHANGE(S) AND REASON/JUSTIFICATION FOR CHANGE (INDICATE URGENCY LEVEL) | |
|--|--|
| URGENCY LEVEL: <input checked="" type="checkbox"/> High <input type="checkbox"/> MEDIUM <input type="checkbox"/> Low | |

| DESCRIPTION OF CHANGE | |
|---|--|
| THIS CHANGE ORDER WILL EXTEND JIE ONG FROM JULY 1, 2014 TO DECEMBER 31, 2014. JIE WILL CONTINUE TO PROVIDE TECHNIAL SUPPORT TO ETF AND WILL COMPLETE ASSIGNED DOA TECHNICAL TASK. | |

| IMPACT OF CHANGE(S) | |
|---|--|
| IMPACT ON PERSONNEL: THIS CHANGE ORDER WILL IMPACT THE PROJECT PERSONNEL DUE TO THE NEED ADDITIONAL HOURS REQUIRED FOR EXTENDED PRODUCTION SUPPORT. | |
| IMPACT ON OTHER RESOURCES (E.G., WI ETF'S HARDWARE, INFRASTRUCTURE, ETC.): NO OTHER PLANNED IMPACTS ON OTHER RESOURCES. | |
| IMPACT ON SCHEDULE: NONE. THIS IS AN EXTENSION OF PRODUCTION SUPPORT. | |
| IMPACT ON REQUIREMENTS: NONE | |
| IMPACT ON COST: THE CHANGE WILL ADD ADDITIONAL COSTS TO THE PROJECT WITH THE INCREASED PROJECT COST AS OUTLINED IN THE SUMMARY SECTION. | |

ASSUMPTIONS / RISKS

POST PRODUCTION SUPPORT:

- THE SIERRA SYSTEMS POST-PRODUCTION SUPPORT WILL FOLLOW THE ROLL-OFF DATES THAT ARE OUTLINED IN THE SECTION BELOW, SUMMARY OF TOTAL IMPACT OF CHANGE / PERSONNEL.
- JIE ONG WILL BE EXTENDED FOR 6 MONTHS. IF ETF WOULD LIKE TO ROLL JIE OFF BEFORE THE END DATE LISTED BELOW, THEY WILL PROVIDE SIERRA WITH A TWO WEEK NOTICE PERIOD.

ALTERNATIVES TO PROPOSED CHANGE(S) (IF ANY)

SUMMARY OF TOTAL IMPACT OF CHANGE

PERSONNEL:

- TECHNICAL RESOURCE WILL BE EXTENDED FOR 6 MONTHS

OTHER RESOURCES:

-

SCHEDULE:

- JULY 1, 2014 THROUGH DECEMBER 31, 2014

REQUIREMENTS:

COST:

- \$130,000 INCLUDING
 - 1040 HOURS X 125/HR
 - THESE HOURS WILL BE INVOICED BI-WEEKLY WHERE THE NEW SERVICES ARE PERFORMED.



Sierra Systems

Sierra-Cedar, Inc.

RBR 8.5.14 KB

Sierra-Cedar, Inc.
Sierra Systems

RBR 8.5.14. KB

REQUIRED APPROVALS:

| REVIEWER NAME | DEPARTMENT | DECISION | DATE |
|---------------|-----------------------|--|---------|
| JERRY DIETZEL | PROJECT BUSINESS LEAD | <input checked="" type="checkbox"/> APPROVED <input type="checkbox"/> REJECTED | 7/23/14 |
| BOB WILLETT | ETF SPONSOR | <input checked="" type="checkbox"/> APPROVED <input type="checkbox"/> REJECTED | 7/23/14 |
| BOB MARTIN | ETF LIAISON | <input checked="" type="checkbox"/> APPROVED <input type="checkbox"/> REJECTED | 7/20/14 |
| DAWN MCCAULEY | DOA | <input checked="" type="checkbox"/> APPROVED <input type="checkbox"/> REJECTED | 7/7/14 |

Kevin Bryant

Date 8/10/14

Sierra-Cedar, Inc.
RBR 8.5.14

Sierra Systems Approval
Kevin Bryant

Bob Willett

Date 7/23/14

KB

WI ETF Approva:
Bob Willett

Dawn McCauley

Date 7/7/14

WI DOA Approval
Dawn McCauley