

Bid No: ETA0022 Administrative Services Agreement Compliance Audits of WDC

Prepared by: Shelly Schueller

For: State of Wisconsin Deferred Compensation Board

Date Issued: April 5, 2011

Date Due: May 18, 2011

Intent to Contract with: Wipfli LLP

For the period: Fall 2011 through December 31, 2016 with an option to extend the contract for one three-year period

Commodity Code: 94661, 94620, 94631

Method of Award: Sections 3.1, 3.2, & 3.3

AWARD SUMMARY

Vendor Address	Vendor Contact Information	Total Cost	Evaluation
Wipfli LLP 2501 W Beltline Hwy STE 401 Madison, WI 53713	Craig R. Grinde (608) 270-2910 (608) 274-8085 FAX cgrinde@wipfli.com	\$83,310.00	Met all mandatory requirements.
Clifton Gunderson LLP 9515 Deereco Rd STE 500 Timonium, MD 21093	Thomas Rey, CPA (410) 453-0900 (410) 453-0914 FAX Thomas.rey@cliftoncpa.com	\$94,720.00	Not evaluated
Coleman and Willams LTD 7127 Green Bay Ave Milwaukee, WI 53209-2835	William B. Coleman (414) 278-0170 (414) 278-1169 FAX wbc@candwmilw.com	\$86,670.00	Not evaluated
Recommendation: Per Part 3 – Bid Selection and Award Process, the award is made to Wipfli, lowest cost bid from a qualified vendor.			